**INTEREST RATES MARKET NOTICE**

**Date: 26 July 2016**

**Subject:** Tap Issue

***(INVESTEC BANK LIMITED –“IBL85; IBL86”)***

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The JSE Limited has granted a listing to **INVESTEC BANK LIMITED,** with effect from 27 July 2016.

**INSTRUMENT TYPE: FLOATING RATE NOTE**

**Tap Amount** R210,000,000.00

**Total Amount Following Tap Issue** R 753,000,000.00

**Bond Code** IBL85

**Nominal Issued** R 210,000,000.00

**Issue Price** 101.63456%

**Coupon** 8.85% (3 Month JIBAR as at 20 May 2016 of 7.30% plus 155 bps)

**Coupon Rate Indicator** Floating

**Trade Type** Price

**Final Maturity Date** 20 May 2019

**Books Close Date(s)** 11 February, 11 May, 11 August, 11 November

**Interest Payment Date(s)** 20 February, 20 May, 20 August, 20 November

**Last Day to Register** By 17:00 on10 February, 10 May, 10 August, 10 November

**Issue Date** 27 July 2016

**Date Convention** Following

**Interest Commencement Date** 20 May 2016

**First Interest Date** 20 August 2016

**ISIN No.** ZAG000136417

**Additional Information** Senior Unsecured Floating Rate Notes

**INSTRUMENT TYPE: FLOATING RATE NOTE**

**Tap Amount R** 122,000,000.00

**Total Amount Following Tap Issue** R 407,000,000.00

**Bond Code** IBL86

**Nominal Issued** R 122,000,000.00

**Issue Price** 101.69891%

**Coupon** 9.15% (3 Month JIBAR as at 20 May 2016 of 7.300% plus 185 bps)

**Coupon Rate Indicator** Floating

**Trade Type** Price

**Final Maturity Date** 20 May 2021

**Books Close Date(s)** 11 February, 11 May, 11 August, 11 November

**Interest Payment Date(s)** 20 February, 20 May, 20 August, 20 November

**Last Day to Register** By 17:00 on10 February, 10 May, 10 August, 10 November

**Issue Date** 27 July 2016

**Date Convention** Following

**Interest Commencement Date** 20 May 2016

**First Interest Date** 20 August 2016

**ISIN No.** ZAG000136508

The Notes will be immobilised in the Central Depository (“CSD”) and settlement will take place electronically in terms of JSE Rules.

For further information on the Notes issued please contact:

Kavisha Pillay Investec Bank Ltd +27 11 286 9065

Corporate Actions JSE +27 11 5207000